

EREDENE CAPITAL LIMITED

(“Eredene” or the “Company”)

(a closed-ended investment company registered in England and Wales,
company number 5330839)

1 June 2015

Asset Match Share Trading Platform – Future Auction Dates

Eredene Capital Limited was admitted to trading on Asset Match, the regulated share trading platform, on 12 March 2015 at a price of 5 pence per share. The first auction of the Company’s ordinary shares closed on 26 March 2015 when 7,188 shares traded at 5 pence per share.

The board has looked again at the timetable for future auctions and decided it would be more appropriate for the next auction to close at 4pm on the last Thursday of June rather than May, as previously announced. Future auctions will continue to be held quarterly and therefore will close at 4pm on the last Thursday of September, before Christmas Eve in December and March.

Enquiries:

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