

EREDENE CAPITAL LIMITED

(“Eredene” or the “Company”)
(a closed-ended investment company registered in England and Wales,
company number 5330839)

22 June 2015

Asset Match Share Trading Platform – Cancellation of Auction

Following the mandatory cash offer for the Company announced on 19 June 2015, the auction scheduled for 27 June will now not take place.

For more information, interested parties are requested to refer to paragraph six of the 2.7 announcement which has been sent to all shareholders and is also available on the Eredene website.

A further announcement will be made in due course.

Enquiries:

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