

US Oil & Gas plc

* * AUCTION RESULT – 16 May 2017 * *

In the auction that closed at 2pm on 16th May 2017, 10,730 shares traded at 25 pence per share. The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	10,370	24.5	5,500	5,500	1
2	10,370	10,370	25.0	17,153	11,653	2
--	--	--	100.0	17,695	542	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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