US Oil & Gas plc

* * AUCTION RESULT - 15 AUGUST 2017 * *

In the auction that closed at 2pm on 15th August 2017, 22,093 shares traded at 34 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)		Total Offered	Shares Offered	Sellers
		22,093	29.0		4,339	4,339	1
		22,093	33.0		9,339	5,000	1
		22,093	33.5		14,339	5,000	1
		22,093	34.0		29,582	15,243	1
1	15,243	22,093	35.0		41,582	12,000	1
2	6,850	6,850	36.0		41,582		
			50.0		42,582	1,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788