

US Oil & Gas plc

**** AUCTION RESULT – 3 OCTOBER 2017 ****

In the auction that closed at 2pm on 3rd October 2017, 3,103 shares traded at 25.5 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	5,903	25.00	3,103	3,103	1
1	3,103	5,903	25.50	3,103	--	--
1	2,800	2,800	27.00	3,103	--	--
--	--	--	35.00	5,103	2,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788