

US Oil & Gas plc

**** AUCTION RESULT – 17 OCTOBER 2017 ****

In the auction that closed at 2pm on 17th October 2017, 7,379 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	17,128	24.50	5,251	5,251	1
1	11,000	17,128	25.00	7,379	2,128	2
1	6,128	6,128	27.50	12,379	5,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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