US Oil & Gas plc

* * AUCTION RESULT - 30 JANUARY 2018 * *

In the auction that closed at 2pm on 30th January 2018, 6,390 shares traded at 35 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)		Total Offered	Shares Offered	Sellers
		13,521	30.00		1,609	1,609	1
		13,521	31.00		2,390	781	1
3	13,521	13,521	35.00		6,390	4,000	2
			51.00		7,390	1,000	1
			52.00		12,390	5,000	1
			60.00		13,390	1,000	1
			100.00		14,290	900	1
			200.00		15,290	1,000	1
			390.00		20,290	5,000	1
			400.00		24,290	4,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788