

US Oil & Gas plc

**** AUCTION RESULT – 27 MARCH 2018 ****

In the auction that closed at 2pm on 27th March 2018, 7,500 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	16,000	15.00	1,200	1,200	1
1	10,000	16,000	25.00	7,500	6,300	1
1	4,000	6,000	30.00	7,500	--	--
1	2,000	2,000	35.00	7,500	--	--
--	--	--	52.00	9,500	2,000	1
--	--	--	58.00	11,500	2,000	1
--	--	--	150.00	16,611	5,111	1
--	--	--	189.00	19,611	3,000	1
--	--	--	190.00	91,035	71,424	2
--	--	--	195.00	95,352	4,317	2
--	--	--	300.00	112,352	17,000	1
--	--	--	400.00	114,352	2,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788