

US Oil & Gas plc

**** AUCTION RESULT – 19 JUNE 2018 ****

In the auction that closed at 2pm on 19th June 2018, 21,974 shares traded at 50 pence per share.

The final order book is shown below:

| BUY ORDERS | | | SELL ORDERS | | | |
|------------|---------------|--------------|-----------------|---------------|----------------|---------|
| Buyers | Shares Wanted | Total Wanted | Share Price (p) | Total Offered | Shares Offered | Sellers |
| 1 | 480 | 22,454 | 45.00 | -- | -- | -- |
| -- | -- | 21,974 | 49.00 | 12,500 | 12,500 | 1 |
| 2 | 7,274 | 21,974 | 50.00 | 52,500 | 40,000 | 3 |
| 1 | 12,500 | 14,700 | 51.00 | 52,500 | -- | -- |
| 1 | 2,200 | 2,200 | 52.00 | 52,500 | -- | -- |
| -- | -- | -- | 60.00 | 77,967 | 25,467 | 1 |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788