US Oil & Gas plc

* * AUCTION RESULT - 25 SEPTEMBER 2018 * *

In the auction that closed at 2pm on 25th September 2018, 16,076 shares traded at 40 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)		Total Number of Shares Offered
16,076	37.00		5,000
16,076	37.50		9,000
16,076	38.	00	14,000
16,076	40.	00	34,600
9,236	42.	00	44,600
9,236	49.00		49,600
9,236	50.00		57,131
	99.00		61,131
	100.00		63,065

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788