ZincOx Resources Limited

* * AUCTION RESULT - 19 December 2018 * *

In the auction that closed at 4pm on 19th December 2018, 19,272 shares traded at 3.0 pence per share.

The final order book is shown below:

| BUY ORDERS | | SELL ORDERS | |
|----------------------------------|-----------------|-------------|-----------------------------------|
| Total Number of Shares Wanted | Share Price (p) | | Total Number of Shares Offered |
| 369,272 | 0.85 | | - |
| 19,272 | 3.0 | 00 | 32,436 |
| | | | |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788