

US Oil & Gas plc

**** AUCTION RESULT – 22 JANUARY 2019 ****

In the auction that closed at 2pm on 22nd January 2019, 11,000 shares traded at 21.0 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
13,000	18.00	--	
11,000	19.50	5,000	
11,000	20.50	8,500	
11,000	21.00	36,892	
5,000	22.50	54,772	
5,000	24.00	62,772	
--	30.00	120,824	
--	40.00	130,824	
--	100.00	132,758	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788