

US Oil & Gas plc

**** AUCTION RESULT – 05 FEBRUARY 2019 ****

In the auction that closed at 2pm on 5th February 2019, 26,000 shares traded at 19.5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
26,000	19.00	9,881	
26,000	19.50	27,761	
26,000	20.00	57,761	
25,000	21.00	84,653	
--	24.00	89,153	
--	30.00	112,205	
--	40.00	122,205	
--	100.00	124,139	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788