US Oil & Gas plc

* * AUCTION RESULT - 19 MARCH 2019 * *

In the auction that closed at 2pm on 19th March 2019, 8,537 shares traded at 15 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)		Total Number of	
8,537	15.00		21,496	
3,500	16.00		21,496	
	19.00		23,926	
	20.00		26,926	
	24.00		28,426	
	40.00		38,426	
	100.00		40,360	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788