

US Oil & Gas plc

**** AUCTION RESULT – 14 MAY 2019 ****

In the auction that closed at 2pm on 14th May 2019, 2,300 shares traded at 20 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
2,300	20.00	3,110	
2,300	24.00	4,610	
1,300	25.00	4,610	
--	30.00	27,662	
--	40.00	37,662	
--	100.00	39,596	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788