

US Oil & Gas plc

**** AUCTION RESULT – 31 MARCH 2020 ****

In the auction that closed at 2pm on 31st March 2020, 2,447 shares traded at 10 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Cumulative Number of Shares	
2,447	10.00	6,995	
2,447	16.50	16,995	
--	17.00	37,264	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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