

US Oil & Gas plc

**** AUCTION RESULT – 30 JUNE 2020 ****

In the auction that closed at 2pm on 30th June 2020, 35,192 shares traded at 11.5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
82,666	10.00		35,192
75,000	11.50		35,192
35,000	12.50		36,810
35,000	16.00		37,419
35,000	16.50		47,419
35,000	17.00		67,688
16,000	22.00		67,688
--	30.00		77,688

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788