

US Oil & Gas plc

**** AUCTION RESULT – 29 SEPTEMBER 2020 ****

In the auction that closed at 2pm on 29th September 2020, 48,161 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
76,373	10.00		2,092
76,373	11.00		2,568
76,373	16.00		5,217
76,373	17.00		28,517
48,161	20.00		39,300
48,161	24.50		45,300
48,161	25.00		95,801
15,250	26.00		95,801
10,250	30.00		125,801
10,250	32.00		161,801
9,000	33.00		186,801
9,000	34.00		230,213
9,000	35.00		233,713
--	100.00		234,713

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788