

US Oil & Gas plc

**** AUCTION RESULT – 26 JANUARY 2021 ****

In the auction that closed at 2pm on 26th January 2021, 8,583 shares traded at 5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Cumulative Number of Shares	
16,176	4.50	7,407	
16,176	5.00	8,583	
5,000	6.00	8,583	
--	9.00	28,583	
--	11.00	31,549	
--	17.00	44,872	
--	18.00	45,998	
--	20.00	49,031	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788