

US Oil & Gas plc

**** AUCTION RESULT – 30 MARCH 2021 ****

In the auction that closed at 2pm on 30th March 2021, 65,749 shares traded at 6 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Cumulative Number of Shares	
77,200	5.00	63,319	
77,200	6.00	65,749	
27,200	7.00	65,749	
21,200	8.00	75,749	
21,200	10.00	75,749	
20,000	11.00	75,749	
10,000	12.00	75,749	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788