Tri-Star Resources Limited

* * AUCTION RESULT - 25 MAY 2021 * *

In the auction that closed at 3pm on 25th May 2021, 90,000 shares traded at 4.75 pence per share.

The final order book is shown below:

| BUY ORDERS | | | | SELL ORDERS | | | |
|------------|--------|-----------------|-----------------|-------------|-----------------|---------|---------|
| Buyers | Shares | Total Shares | Share Price (p) | | Total Shares | Shares | Sellers |
| | | 90,000 | 1.00 | | 5,785 | 5,785 | 1 |
| 1 | 90,000 | 90,000 | 4.75 | | 209,654 | 203,869 | 5 |
| | | | 6.25 | | 248,029 | 38,375 | 1 |
| | | | 7.50 | | 373,042 | 125,013 | 1 |
| | | | 8.00 | | 498,042 | 125,000 | 1 |
| | | | 11.00 | | 1,164,447 | 666,405 | 1 |
| | | | 15.00 | | 1,214,447 | 50,000 | 1 |
| | | | | | | | |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788