

Return of Allotment of Shares

Company Name: SECURITY RESEARCH GROUP PLC

Company Number: 03170812

assived for filing in Floatronic Format on the: 04/04/2046 V54907G3

Received for filing in Electronic Format on the: 04/04/2016

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 31/03/2016

Class of Shares: ORDINARY Number allotted 161112

Currency: GBP Nominal value of each share 0.2

Amount paid: 0.43

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 19809060

Currency: GBP Aggregate nominal value: 3961812

Amount paid per share 0.2

Amount unpaid per share 0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency: GBP Total number of shares: 19809060

Total aggregate nominal value: 3961812

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.