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In accordance with Section 644 & 649 of the Companies Act 2006.

DON'T STAPLE

SH19

Statement of capital for reduction supported by solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 0 0 3 6 6 2 4
Company name in full	EVERTON FOOTBALL CLUB COMPANY, LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	2198935	2198935	
	Totals	2198935	2198935	
Currency table B				
	Totals			

Total issued share capital table

You **must** complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	**Total number of shares**	**Total aggregate nominal value** Show different currencies separately. For example: £100 + €100 + $10	**Total aggregate amount unpaid** ❶ Show different currencies separately. For example: £100 + €100 + $10
Grand total	2198935	2198935	0

❶ **Total aggregate amount unpaid**
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Class of share	ORDINARY
Prescribed particulars ❶	SEE CONTINUATION PAGE.
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages
Please use a Statement of capital continuation page if necessary.

3 Authentication ❷

I am authenticating this form on behalf of the company.
Enter your printed name. You do not need to include a signature.

Name

Signed by:
Angus Kinnear
AA9B152B51487...

This form may be authenticated by:
Director,❸ Secretary, Person authorised,❹ CIC manager.

❷ Authentication
This will appear on the public record.

❸ UK Societas
If the form is being filed on behalf of a UK Societas (UKS) please delete 'director' and insert details of which organ of the UKS the person authorising has membership.

❹ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	ORDINARY
Prescribed particulars ❶	VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDENDS/DISTRIBUTIONS: EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY DISTRIBUTION. ALL DIVIDENDS ARE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. PARTICIPATION IN A DISTRIBUTION OF CAPITAL: ON THE WINDING UP OF THE COMPANY THE SURPLUS ASSETS SHALL BE APPLIED FIRST, IN REPAYING THE MEMBERS THE AMOUNT PAID ON THEIR SHARES RESPECTIVELY. IF SUCH ASSETS ARE INSUFFICIENT TO REPAY THE SAID AMOUNT IN FULL, THEY SHALL BE APPLIED RATEABLY. IF THE SURPLUS ASSETS SHALL BE MORE THAN SUFFICIENT TO PAY THE MEMBERS THE WHOLE AMOUNT PAID UPON THEIR SHARES, THE BALANCE SHALL BE GIVEN BY THE MEMBERS TO CERTAIN SPECIFIED PARTIES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have authenticated the form.
- ☐ You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £33 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

How to send your form

You can upload certain forms to Companies House instead of sending them by post.

If you need to post your form, you must send it to the correct address.

For more information on where to send the form visit:

gov.uk/companies-house/offices

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse