

The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested.

APPLICATION FORM

This Application Form should be completed and sent by post, or otherwise delivered by hand during normal business hours, to Tom Lucas, The West Berkshire Brewery PLC, The Flour Barn, Frilsham Home Farm Business Units, Yattendon, Berkshire, RG18 0XT. The Directors reserve the right in their absolute discretion to accept or to reject any applications for Ordinary Shares of 10p each in the capital of the Company ("**Ordinary Shares**").

The West Berkshire Brewery PLC

Number of Ordinary Shares you wish to acquire at a subscription price of £3.15 per Ordinary Share

--

Amount enclosed

£

To the Directors of The West Berkshire Brewery PLC

Gentlemen,

I/We irrevocably offer to pay the amount stated above (or such lesser amount for which this Application may be accepted) for such number of fully paid Ordinary Shares of 10p each at a subscription of £3.15 per Ordinary Share.

I / We confirm and warrant that we fall within an exemption from the financial promotion restriction in section 21 of the Financial Services and Markets Act 2000 pursuant to one or more of the exemptions set out in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 as referred to in Appendix 1 of this Application Form

Signature		Date	
Mr/Mrs/Miss or Title (BLOCK CAPITALS)	Forenames in Full		
Surname			
Address in full			
Postcode			
Joint Holder's Name			
Date of Birth Lead Applicant			
Date of Birth Joint Applicant			
Telephone Day:			
Telephone Evening:			
E-mail Address			

INVESTOR STATUS DECLARATION

The Financial Services and Markets Act 2000 (“FSMA”) applies a general prohibition on unauthorised persons issuing financial promotions. Such restrictions apply to financial promotions, not just to the actual making of investments, so access to such things as business plans and investor presentations are included within the restriction. Certain exemptions to the general prohibition are available to existing shareholders in the issuing company and to certain specified classes of investor. As those responsible for making a financial promotion are required to satisfy themselves that an exemption applies, please read and sign one of the declarations on page 2 of this pack and one of the certificates on pages 3 – 6 of this pack.

To satisfy the requirements of FSMA in connection with promotions relating to unlisted investments in companies, you must be one of:

- A “High Net Worth Individual”
- A “Sophisticated Investor”
- An “Investment Professional”
- A “High Net Worth Company”

The declaration you make may require to be refreshed from time to time. For example, a declaration to the effect that you are a Certified High Net Worth Individual or a Sophisticated Investor must be refreshed **annually** if it is to remain in force.

Individuals may also obtain a certificate from an authorised person if they wish to be classified as a Sophisticated Investor. This will still require to be refreshed annually as far as the individual is concerned, but the authorised person need only sign their part of the certificate once every three years. There are various tests for Sophisticated Investors set out in the certificate (see below).

Declaration

I declare that, for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, I am a(n):

• self-certified sophisticated investor (and have completed the certificate on page 3) OR	<input type="checkbox"/>
• certified high net worth individual (and have completed the certificate on page 4) OR	<input type="checkbox"/>
• investment professional (and have completed the certificate on page 5) OR	<input type="checkbox"/>
• certified sophisticated investor (and have completed the certificate on page 6)	<input type="checkbox"/>

*(please tick **one** box only, provided that it is applicable to you)*

I understand that this means that:

- (a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;
- (b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
- (c) by signing this statement I may lose significant rights;**
- (d) I may have no right to complain to either of the following: (i) the Financial Conduct Authority; or (ii) the Financial Ombudsman Scheme; and
- (e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I accept that the investments to which the promotions may relate may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from someone who is authorised under the Financial Services and Markets Act 2000 and who specialises in advising on investments of this kind.

Signature:	<input type="text"/>		
Full name:	<input type="text"/>		
Place of signing:	<input type="text"/>		
Date of signing:	<input type="text"/>		
In the presence of the following independent witness:			
Signature:	<input type="text"/>		
Name:	<input type="text"/>	Occupation:	<input type="text"/>
Address:	<input type="text"/>		

Self-Certified Sophisticated Investors

I, the undersigned, declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. I am a self-certified sophisticated investor because **at least one of the following applies:**

- (a) I am a member of a network or syndicate of business angels¹ and have been so for at least the last six months prior to the date below;
- (b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises; or
- (d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that the investments to which the promotions may relate may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments (including unregulated investment schemes).

Signature

Date

Print full name

Print address

¹ For the purposes of the Regulations an association of High Net Worth or Sophisticated Investors is an association, the membership of which the person making the communications believes on reasonable grounds comprises wholly or predominantly persons who are Certified Sophisticated Investors, High Net Worth Companies, unincorporated associations of Certified High Net Worth Individuals or Sophisticated Investors or partnerships all with net assets of not less than £5 million or High Value Trusts all within the meaning of the Regulations and relate only to an investment under the terms of which a person cannot incur a liability or obligation to pay or contribute more than he commits by way of investment.

Certified High Net Worth Individuals

I, the undersigned, declare that I am a certified high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. I am a certified high net worth individual because **at least one of the following applies:**

- (a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;
- (b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:
 - (i) the property which is my primary residence or any loan secured on that residence;
 - (ii) any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001; or
 - (iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

I accept that the investments to which the promotions may relate may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments (including unregulated investment schemes).

Signature

Date

Print full name

Print address

Investment Professionals

I, the undersigned, declare that I am an investment professional for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. I am an investment professional because **at least one of the following applies:**

- (a) I am an 'authorised person' for the purposes of FSMA;
- (b) I am a person who is 'exempt', as a result of an exemption order made under section 38(1) of FSMA, in relation to one or more relevant scheme activities;
- (c) I am a person:
 - (i) whose ordinary activities involve him in participating in unregulated schemes for the purposes of a business carried on by him; or
 - (ii) who it is reasonable to expect will so participate for the purposes of a business carried on by him;
- (d) the individual is a government, local authority (whether in the United Kingdom or elsewhere) or an international organisation;
- (e) the individual is a person ("A") who is a director, officer or employee of a person ("B") falling within any of sub-paragraphs (a) to (d) above, when the communication is made to A in that capacity and where A's responsibilities when acting in that capacity involve him in B's participation in unregulated schemes.

I accept that the investments to which the promotions may relate may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments (including unregulated investment schemes).

Signature

Date

Print full name

Print address

Certified Sophisticated Investors

Statement by Sophisticated Investor:

I, the undersigned, make this statement so that I am able to receive promotions in relation to the Fund which are exempt from the restrictions on financial promotion in the Financial Services and Markets Act 2000. The exemption relates to certified sophisticated investors and I declare that I qualify as such in relation to investments of the following kind: **investments in unregulated collective investment schemes which intend to invest in shares and other unlisted securities**. I accept that the contents of promotions and other material that I receive may not have been approved by an authorised person and that their content may not therefore be subject to controls which would apply if the promotion were made or approved by an authorised person. I am aware that it is open to me to seek advice from someone who specialises in advising on this kind of investment.

Signature Date

Print full name

Print address

Statement by Authorised Person:

I, the undersigned, am an "authorised person" in terms of the Financial Services and Markets Act 2000 and hereby certify that the person identified below is a "sophisticated investor" in terms of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 and the Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes)(Exemptions) Order 2001. Should you have any queries please do not hesitate to contact me.

Investor's name:

Investor's address

Signature Date

Print full name

Company name (if applicable) & address

Contact number or e-mail address

West Berkshire Brewery Bank Account Details

Name of Bank: Santander

Bank Address: Bootle, Merseyside, L30 4GB

Account Name: The West Berkshire Brewery Co Ltd

Sort Code: 09-02-22

Account Number: 10271979

BIC: ABBYGB2LXXX

IBAN: GB83 ABBY 0902 2210 2719 79