1 October 2025

ZYTRONIC PLC

Zytronic plc announces successful shareholder vote and progress on cash return strategy

Zytronic plc is pleased to announce today the outcome of its Annual General Meeting ("AGM") and Requisitioned General Meeting ("GM") held on 1 October 2025. At the AGM, all of the resolutions put forward by the Board were passed and at the GM all of the resolutions put forward by the requisitioning shareholder were defeated. The votes submitted for resolutions at both meetings are recorded in the Appendices below. The results of the AGM and GM confirm that there continues to be overwhelming support for the Board's strategy to return all the cash. The Board has a clear mandate from shareholders.

The strategy, first approved by shareholders in early 2025, is at an advanced stage. Zytronic has two employees, the plant and equipment have been sold or disposed of, and the Heads of Terms for the sale of the property have been agreed upon. We expect to complete the transaction in the coming weeks.

The liquidation process is intended to commence once the property has been sold. To start with, a further General Meeting will be convened on at least 21 days' notice to approve the liquidation and appoint FRP Advisory ("FRP") as liquidator. If shareholders approve the liquidation and appointment, FRP will then need to complete several administrative tasks, which will take approximately two weeks to complete. After that, notices will be published in the London Gazette for a period of one month, after which FRP will confirm whether there are any outstanding liabilities before beginning the process of distributing the cash, which is anticipated to take place in early 2026. A further update on the liquidation process will be published in due course.

John Walter, Chair of Zytronic, commented: *"The Board is extremely grateful for the continued trust and support of shareholders. We want to thank the previous Board for the work in bringing us to this stage, and the employees of Zytronic for their professionalism and diligence in winding down a business that had taken many years to build. It cannot have been easy, and we wish them all well in their future endeavours.*

"The Board has worked diligently to secure value from all the assets, and we remain focused on delivering a fair and efficient outcome for all shareholders."

ENDS

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Appendix 1: Annual General Meeting Resolutions

Resolution	For	%	Against	%	Withheld	Total Votes
TO APPROVE THE FINANCIAL STATEMENTS	6,948,598	99.05%	66,786	0.95%	280,707	7,015,384
TO RE-ELECT CLAIRE SMITH	6,941,691	98.81%	83,545	1.19%	271,855	7,025,236
TO ELECT JOHN WALTER	5,102,488	72.41%	1,944,039	27.59%	249,144	7,046,527
TO ELECT MARK ATKINSON	5,064,237	71.81%	1,987,479	28.18%	243,955	7,051,716

Appendix 2: General Meeting Resolutions

Resolution	For	%	Against	%	Withheld	Total Votes
TO REMOVE MR. J WALTER	1,922,630	26.45%	5,345,404	73.54%	243,114	7,268,034
TO REMOVE MR. M ATKINSON	1,922,630	26.43%	5,350,593	73.56%	237,925	7,273,223
TO APPOINT MR. G C ARNOLD	1,934,301	26.59%	5,337,455	73.40%	239,392	7,271,756
TO APPOINT MR. T M SPAIN	1,932,772	26.58%	5,337,455	73.41%	240,921	7,270,227