

US Oil & Gas plc

**** AUCTION RESULT – 19 SEPTEMBER 2017 ****

In the auction that closed at 2pm on 19th September 2017, 4,619 shares traded at 34 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	4,619	33.00	3,000	3,000	1
1	1,369	4,619	34.00	13,747	10,747	2
1	3,250	3,250	34.50	13,747	--	--

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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