

US Oil & Gas plc

**** AUCTION RESULT – 24 APRIL 2018 ****

In the auction that closed at 2pm on 24th April 2018, 2,956 shares traded at 43 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
1	6,000	8,956	35.00	--	--	--
--	--	2,956	40.00	1,789	1,789	1
--	--	2,956	43.00	6,789	5,000	1
2	2,956	2,956	45.00	9,762	2,973	1
--	--	--	195.00	11,079	1,317	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788