

US Oil & Gas plc

**** AUCTION RESULT – 8 MAY 2018 ****

In the auction that closed at 2pm on 8th May 2018, 2,973 shares traded at 35 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
1	6,000	6,000	35.00	2,973	2,973	1
--	--	--	48.00	5,973	3,000	1
--	--	--	49.00	7,793	1,820	1
--	--	--	100.00	9,727	1,934	1
--	--	--	195.00	11,044	1,317	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788