

US Oil & Gas plc

**** AUCTION RESULT – 5 JUNE 2018 ****

In the auction that closed at 2pm on 5th June 2018, 31,322 shares traded at 48 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	31,322	47.00	15,000	15,000	1
--	--	31,322	47.50	20,000	5,000	1
--	--	31,322	48.00	40,000	20,000	2
3	6,330	31,322	50.00	65,467	25,467	1
2	11,492	24,992	52.00	65,467	--	--
1	12,500	13,500	53.00	65,467	--	--
1	1,000	1,000	55.00	65,467	--	--
--	--	--	70.00	66,551	1,084	1
--	--	--	100.00	68,485	1,934	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788