US Oil & Gas plc

* * AUCTION RESULT - 14 AUGUST 2018 * *

In the auction that closed at 2pm on 14th August 2018, 18,286 shares traded at 42 pence per share.

The final order book is shown below:

BUYERS		SELLERS	
Total Number of Shares Wanted	Share Price (p)		Total Number of Shares Offered
18,286	41.00		10,000
18,286	41.50		11,600
18,286	42.00		21,100
18,286	44.00		23,000
18,286	45.00		28,000
18,286	48.00		42,216
17,286	50.00		73,017
	100.00		74,951

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788