

US Oil & Gas plc

**** AUCTION RESULT – 11 SEPTEMBER 2018 ****

In the auction that closed at 2pm on 11th September 2018, 20,000 shares traded at 44 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered
29,284	30.00	2,380
29,284	39.00	7,880
29,284	40.00	7,880
28,284	42.00	17,880
20,000	44.00	27,880
20,000	46.00	37,880
20,000	48.00	47,880
20,000	50.00	52,266
--	67.00	57,266
--	100.00	59,200

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788