US Oil & Gas plc

* * AUCTION RESULT - 11 DECEMBER 2018 * *

In the auction that closed at 2pm on 11th December 2018, 5,752 shares traded at 20.0 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS		
Total Number of Shares Wanted	Share Price (p)		Total Numbe	
9,252	15.00		1,7	50
5,752	20.	00	28,8	304
4,400	24.00		30,3	304
2,400	25.	00	30,3	304
	40.00		40,3	304
	50.00		44,4	120
	100.00		46,3	354

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788