

US Oil & Gas plc

*** * AUCTION RESULT – 02 APRIL 2019 * ***

In the auction that closed at 2pm on 2nd April 2019, 28,389 shares traded at 20 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
37,495	15.00	12,959	
35,495	16.00	12,959	
33,495	19.00	15,389	
33,495	20.00	28,389	
9,695	21.00	43,466	
8,195	22.00	43,466	
--	24.00	44,966	
--	30.00	68,018	
--	40.00	78,018	
--	100.00	79,952	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788