

US Oil & Gas plc

**** AUCTION RESULT – 28 MAY 2019 ****

In the auction that closed at 2pm on 28th May 2019, 12,500 shares traded at 20 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
12,500	14.00	500	
12,500	16.00	11,500	
12,500	20.00	49,552	
--	22.00	62,552	
--	24.00	64,052	
--	25.00	77,374	
--	40.00	87,374	
--	100.00	89,308	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788