

US Oil & Gas plc

**** AUCTION RESULT – 24 SEPTEMBER 2019 ****

In the auction that closed at 2pm on 24th September 2019, 19,750 shares traded at 15 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
44,750	10.00	1,013	
44,750	11.00	1,013	
19,750	15.00	20,763	
19,750	15.50	35,763	
19,750	16.00	73,352	
19,750	18.00	74,496	
19,750	20.00	74,496	
--	24.00	75,996	
--	40.00	85,996	
--	100.00	87,930	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788