

US Oil & Gas plc

**** AUCTION RESULT – 28 JANUARY 2020 ****

In the auction that closed at 2pm on 28th January 2020, 22,900 shares traded at 15 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
22,900	10.50		1,447
22,900	12.00		2,400
22,900	14.00		6,416
22,900	15.00		31,905
20,900	16.00		32,767
10,900	16.50		42,767
–	17.00		63,036
–	24.00		64,536
–	40.00		74,536
–	100.00		76,470

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788