

US Oil & Gas plc

**** AUCTION RESULT – 25 FEBRUARY 2020 ****

In the auction that closed at 2pm on 25th February 2020, 27,883 shares traded at 15 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Cumulative Number of Shares	
31,542	9.00	207	
31,542	10.00	1,294	
31,542	14.00	11,294	
31,542	14.50	14,794	
31,542	15.00	27,883	
19,095	16.00	28,745	
19,095	16.50	38,745	
--	17.00	59,014	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788