US Oil & Gas plc

* * AUCTION RESULT - 28 APRIL 2020 * *

In the auction that closed at 2pm on 28th April 2020, 11,000 shares traded at 12 pence per share.

The final order book is shown below:

| BUY ORDERS | | SELL ORDERS | |
|--------------------------------|-----------------|-------------|--------------------------------|
| Cumulative Number of Shares | Share Price (p) | | Cumulative Number of Shares |
| 11,000 | 10.00 | | 2,234 |
| 11,000 | 12.00 | | 11,834 |
| 3,000 | 13. | 00 | 11,834 |
| | 15.00 | | 21,669 |
| | 16.50 | | 31,669 |
| | 17.00 | | 51,938 |
| | | | |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788