US Oil & Gas plc

* * AUCTION RESULT - 25 AUGUST 2020 * *

In the auction that closed at 2pm on 25th August 2020, 24,724 shares traded at 21.5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
101,090	10.00		2,092
101,090	13.00		2,498
101,090	17.00		24,724
72,878	17.50		24,724
52,878	20.	00	24,724
49,448	21.00		24,724
24,724	21.50		24,724
24,724	22.00		24,724
	25.	00	29,724

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788