US Oil & Gas plc

* * AUCTION RESULT – 27 OCTOBER 2020 * *

In the auction that closed at 2pm on 27th October 2020, 79,712 shares traded at 20 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
113,804	10.00		1,000
101,804	15.00		10,093
101,804	17.00		60,093
79,712	20.00		83,593
65,000	21.00		83,593
25,000	23.00		83,880
25,000	25.00		128,417

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788