US Oil & Gas plc

* * AUCTION RESULT - 15 DECEMBER 2020 * *

In the auction that closed at 2pm on 15th December 2020, 28,092 shares traded at 11 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS		
Cumulative Number of Shares	Share Price (p)		Cumula Number o	
28,092	10.00		15,0	00
28,092	11.00		28,1	00
28,092	11.50		48,1	00
28,092	12.00		48,1	00
25,092	14.00		70,1	00
22,092	15.00		121,8	47
22,092	17.00		122,3	48
	20.00		125,3	81

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788