

US Oil & Gas plc

**** AUCTION RESULT – 23 FEBRUARY 2021 ****

In the auction that closed at 2pm on 23rd February 2021, 6,738 shares traded at 8 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Share Price (p)	Cumulative Number of Shares
150,651	4.00	4.00	2,250
150,651	5.00	5.00	6,738
145,000	5.25	5.25	6,738
45,000	6.00	6.00	6,738
25,000	7.00	7.00	6,738
10,000	8.00	8.00	6,738
--	11.00	11.00	110,342

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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