



5 November 2014

Brewdog PLC

(“Brewdog” or the “Company”)

Admission Statement

The Board of Brewdog PLC, a company which operates a brewery and a chain of bars, is pleased to announce the admission of its ‘B’ ordinary shares to trading on Asset Match ahead of its first auction.

Trading in the Company’s ‘B’ ordinary shares will be conducted via periodic auctions, with the first auction opening at 10.00 a.m. and closing at 3.00 p.m. on 6 November 2014. Thereafter, auctions will be held at the discretion of the Company. All auctions will close at 3.00 p.m. Shareholders and other interested parties will be able to enter expressions of interest on the day the auction is held. More information, including exact auction dates and details on how to buy and sell are available on the [company profile page](#).

The directors of the Company are:

James Watt (*Captain and Co-founder*)

Martin Dickie (*Beer Pirate and Co-founder*)

Keith Greggor (*Director*)

Neil Simpson (*Finance Director*)

Martin Dempster (*Operations Director*)

Registered Office:

Balmacassie Commercial Park, Ellon, Aberdeenshire, AB41 8BX

1. Company description

Brewdog operates a brewery in Aberdeenshire and chain of bars in cities across the UK and overseas.

2. Strategy and prospects

To continue to grow the business to make other people as passionate about craft beer as we are.

3. Board of directors

Brief biographies of the directors of the Company are set out below.

James Watt – Captain and Co-founder

James was a fully qualified deep sea Captain having earlier completed an honours degree in Law and Economics. He traded in being a salty sea dog for a BrewDog in 2007 to pursue his passion for great craft beer when he set up BrewDog with Martin.

Martin Dickie – Beer Pirate and Co-founder

Martin has a first class honours degree in Brewing and Distilling from Herriot Watt University. He is a renegade artist on a mission to change people's perceptions about beer and challenge their taste buds.

Keith Greggor – Director

Keith has decades of successful brand building with brands such as Skyy Vodka. Now President & CEO of Anchor Brewers and Distillers in San Francisco, he plays an active role in management and guiding BrewDog's growth.

Neil Simpson – Finance Director

Neil joined BrewDog in August 2012 taking with him over 20 years of experience (10 of those at partner level) advising and acting for a wide variety of businesses through the Ritson Smith accountancy practice. Neil is a qualified chartered accountant with the Institute of Chartered Accountants in Scotland.

Martin Dempster – Operations Director

With a PhD in technology, Martin looks after all BrewDog's logistics, stocks, warehousing, shipping and computing systems. As well as running operations, his focus is on building a scalable operating platform at the core of BrewDog to provide the structure needed for future growth.

4. Share capital

At 5 November 2014, the Company's issued share capital consists of 1,014,969 'A' ordinary shares and 164,335 'B' ordinary shares, both share classes having a nominal value of 5 pence each.

The Company does not hold any 'A' ordinary or 'B' ordinary shares in treasury and therefore the number of ordinary shares with voting rights is 1,179,304.

5. Financial statements

The Company's latest annual report and accounts for the year ended 31 December 2013 can be accessed on the [company profile page](#).

6. Legal and arbitration proceedings

During the 12 months preceding the date of this document, the Company has not been engaged in or is currently engaged in any litigation or arbitration proceedings which has or may have had in the recent past a significant effect on the financial position of the Company and so far as the directors are aware, there are no such proceedings pending or threatened by or against the Company.

7. Responsibility statement

The directors of Brewdog plc, as set out above, accept responsibility for the information contained within this document. To the best of the knowledge and belief of the directors (who have taken reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

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