

Sutherland Health Group Plc

("Sutherland Health Group" or the "Company")

Admission Statement

The Board of Sutherland Health Group Plc, a national supplier of personal care, patient hygiene, sexual health and gynaecology products to customers including the National Health Service ("NHS") are pleased to announce the admission of its ordinary shares to trading on Asset Match ahead of its first auction.

It is intended that the first auction in the Company's shares will be held on Wednesday 27th April 2016. The next auction after that will be Wednesday 25th May 2016. Thereafter, auctions will be held quarterly. More information, including exact auction dates and details on how to buy and sell, are available on the [company profile page](#)

The directors of the Company are:

George Sutherland (*Chief Executive Officer*)

Stephen Coke (*Financial Director and Company Secretary*)

Sheena Sukumaran (*Marketing Director*)

John French (*Non-Executive Chairman*)

Registered office:

Unit 1, Rivermead, Pipers Way, Thatcham, Berkshire, RG19 4EP

George Sutherland, Chief Executive of Sutherland Health Group, commented:

"The Board believes the admission of its shares to trading on Asset Match will provide our shareholders with the ability to continue to trade in the shares on what has become an established platform for private companies."

1. Company description

Sutherland Health Group Plc is an approved supplier of innovative clinical solutions to the UK's NHS and medical market and currently operates in Sexual Health, Gynaecology, Nutrition and Patient Hygiene. The Company is increasingly involved in on-line retail and is building its revenues from overseas markets.

2. Strategy and prospects

The Group is comprised of two trading entities; Condomania Plc which supplies condoms, pregnancy diagnostics, gynaecological diagnostics and maternity products to the NHS and medical markets; and Sutherland Health Ltd which supplies nutrition, patient hygiene and personal care products to the NHS, medical and pharmacy markets and increasingly on-line with retailers such as Amazon.

The Group has been successfully broadening its market sector reach outside of the NHS, now supplying Medical Wholesalers and Pharmacy Wholesalers who supply Care Homes, Pharmacies; Private Hospitals; and GP Surgeries. An increasing share of the revenue of the Group is being gained from on-line retailers such as Amazon and its own E-bay store broadening the distribution of its products further to other businesses but also increasingly direct to consumers.

3. Board of Directors

Brief biographies of the directors of the Company are set out below.

George Sutherland – *Chief Executive*

Appointed October 2004 George is a Fellow of the Institute of Directors and previously worked in sales and senior management roles for Associated Biscuits; Nabisco; Bristol-Myers Squibb; Chesebrough Ponds; Unilever; Mates Healthcare Ltd and Ansell Ltd before setting up his own businesses. He is also a Director of Langdales Ltd.

Stephen Coke – *Financial Director and Company Secretary*

Appointed August 2008 Stephen is a Member of the Institute of Chartered Accountants and is a Partner at the firm of Chartered Accountants and Auditors C B Heslop & Company Ltd. He is also a Director of Thatcham Registrars Ltd.

Sheena Sukumaran – *Marketing Director*

Appointed October 2004 Sheena previously worked in marketing for Taylor & Francis Plc (Informa Plc) and Sutherland Health Ltd. She is also a Director of Langdales Ltd.

John French – *Non-Executive Chairman*

Appointed October 2004 John is a corporate management and fundraising specialist with a demonstrable 40 year track record in advising and leading PLCs and growth businesses within a variety of sectors.

4. Share capital and significant shareholders

At 30 March 2016 the Company's issued share capital consists of 84,803,628 ordinary shares with a nominal value of 0.2 pence. Each share has equal voting rights.

The Company does not hold any ordinary shares in treasury and therefore the number of ordinary shares with voting rights is 84,803,628.

The ordinary shares are not admitted to trading on any exchange or trading platform other than Asset Match.

The Company has been notified that the following shareholder(s) are interested in 3% or more of the issued share capital of the company:

<i>Name of Shareholder</i>	<i>Number of Shares</i>	<i>Percentage holding</i>
George Sutherland*	34,606,895	40.81%
Mineral & Financial Investments	4,000,000	4.72%
Rhys Summerton	4,000,000	4.72%
Winterflood Securities Ltd	3,750,436	4.42%
Sutherland RBS**	3,402,972	4.01%

Suzanne Sutherland	3,044,540	3.59%
Majedie Investments	3,000,000	3.54%

* includes 45,000 shares of his wife Sheena Sukumaran a fellow director of the company

** Sutherland RBS is a pension fund for the benefit of George Sutherland

5. Financial statements

The Company's latest annual report and accounts for the year ended 31 March 2015 can be accessed on the [company profile page](#) and at <http://www.sutherlandhealth.com>

6. Legal and arbitration proceedings

During the 12 months preceding the date of this document, neither the Company nor any of its subsidiaries has been engaged in or is currently engaged in any litigation or arbitration proceedings which has or may have had in the recent past a significant effect on the financial position of the Company and so far as the directors are aware, there are no such proceedings pending or threatened by or against the Company or any of its subsidiaries.

7. Responsibility statement

The directors of Sutherland Health Group Plc, as set about above, accept responsibility for the information contained within this document. To the best of the knowledge and belief of the directors (who have taken reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

REMINDER: It is intended that the first auction in the Company's shares will be held in April 2016. Thereafter, auctions will be held quarterly. More information, including exact auction dates and details on how to buy and sell, will be provided in due course.

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