



[31 May 2019]

Eight Peaks Group Plc

("Eight Peaks" the "Company" or the "Group")

Admission Statement

The Board of Eight Peaks Group Plc, is pleased to announce the admission of its ordinary shares to trading on Asset Match ahead of its first auction.

It is intended that the first auction in the Company's shares will be held in June 2019. Thereafter, auctions are expected to be held monthly before moving onto a quarterly calendar. More information, including exact auction dates and details on how to buy and sell, are available on the [company profile page](#).

The directors of the Company are:

Zafar Karim (*Executive Chairman*)

Thomas Reuner (*Executive Director*)

Lord Nicholas Monson (*Non-Executive Chairman*)

Registered office:

201 Temple Chambers, 3-7 Temple Avenue, London, United Kingdom, EC4Y 0DT

Zafar Karim, Executive Chairman of Eight Peaks Group Plc, commented:

"The Board is delighted to have established a relationship with Asset Match Limited. The Asset Match platform will allow Eight Peaks to provide liquidity for our shareholders post AIM."

1. Company Description

Eight Peaks makes available to public company investors investment opportunities that they typically might not have allowing them to access and unlock private & pre-listing opportunities providing potential for substantial oversized returns.

2. Strategy and Prospects

Eight Peaks seeks out and invests in near start up and small companies that are in sectors exhibiting long term growth. The investments must have the potential and catalysts to generate asymmetric returns. Once invested, Eight Peaks assists the companies to realise their potentials. Returns are generated on exits, which can be IPOs or trade sales. Such opportunities are typically not available to private investors. An investment in Eight Peaks provides exposure to these opportunities.

3. Board of Directors

Brief biographies of the directors of the Company are set out below.

Zafar Karim, Executive Chairman

Zafar Karim brings almost three decades of investment banking and financial experience, including growing companies, turning around companies, restructurings, financial strategy and investment and risk management to Eight Peaks.

Zafar served as a board member and consultant for several companies, particularly in relation to their financial, investment and risk strategies. From 1994 to 2002, Zafar worked in the investment banking division of N M Rothschild. He started his career in 1990 with the investment banking division of Salomon Brothers.

Thomas Reuner, Executive Director

Thomas is an experienced strategy consultant. His deep understanding of the dynamics of the IT and telecommunications sectors comes from senior positions with IDC in Germany and with Gartner, NelsonHall and KPMG Consulting in the United Kingdom. Thomas's expertise lies in investment research, evaluating and formulating business and IT strategy and analysing technology adoption.

Lord Nicholas Monson – Non-Executive Director

Nicholas has significant experience as an investor relations adviser to listed companies in a range of sectors, including bio tech, engineering, natural resources, energy, technology and finance. His range of activities covers communications and helping to raise equity and debt.

He is also an author and has been a publisher, non-executive Chairman of a listed company and CEO of a charity.

4. Share capital and significant shareholders

At 30 May 2019 the Company's issued share capital consisted of 17,988,255 ordinary shares with a nominal value of 0.1 pence each, each share having equal voting rights.

The Company does not hold any ordinary shares in treasury and therefore the number of ordinary shares with voting rights is 17,988,255.

The ordinary shares are not admitted to trading on any exchange or trading platform other than Asset Match, having exited the Alternative Investment Market ("AIM") effective 30 May 2019.

The Company has been notified that the following shareholder(s) are interested in 3% or more of the issued share capital of the company:

<i>Name of shareholder</i>	<i>Percentage holding</i>
Rizzs Investcorp Limited	23.6%
Zafar Karim	7.1%
T&J Capital Group FZ LLC	7.0%
Hargreaves Lansdown (Nominees) Ltd	7.0%
Stephen James Blackford	4.4%
Interactive Investor Services Nominees Ltd	4.3%
Alcazar 1 PTE Limited	4.0%
Lord Nicholas Monson	4.0%
Jim Nominees Limited	4.0%
Crowd for Angels (UK) Limited	3.7%
Raul Fofanah	3.3%
Ronald Bruce Rowan	3.3%
Trustees in the Bankruptcy of E Ahmed	3.3%

5. Financial statements

The Company's latest annual report and accounts for the year ended 31 March 2018 can be accessed on the [company profile page](#).

6. Legal and Arbitration Proceedings

During the 12 months preceding the date of this document, the Company have not been engaged in or are currently engaged in any litigation or arbitration proceedings which have or may have had in the recent past a significant effect on the financial position of the Company and so far as the directors are aware, there are no such proceedings pending or threatened by or against the Company.

7. Responsibility Statement

The directors of Eight Peaks Group, as set about above, accept responsibility for the information contained within this document. To the best of the knowledge and belief of the directors (who have taken reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

REMINDER: It is intended that the first auction in the Company's shares will be held in **June 2019**. Thereafter, auctions will be held at regular intervals. More information, including exact auction dates and details on how to buy and sell, will be provided in due course.

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