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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>32824590</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>32824.59</b>
		Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARE AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA,**

SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>17400000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>17400</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. (II) SUBJECT TO CLAUSE (III) AND (IV) BELOW, THE VOTING RIGHTS CONFERRED ON THE HOLDERS OF THE A ORDINARY SHARES PURSUANT TO CLAUSE (I) ABOVE SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO CLAUSE (I) ABOVE. (III) IF ANY ENHANCED VOTING EVENT (AS DEFINED IN THE ARTICLES) OCCURS THEN BGF INVESTMENTS LP (NUMBER LP 14928 ) ("BGF") MAY SERVE WRITTEN NOTICE ON THE COMPANY OF THE ENHANCED VOTING EVENT REQUIRING THAT BGF'S VOTING RIGHTS SHALL BE INCREASED FROM THE DATE SUCH NOTICE IS SERVED, AND UNTIL SUCH NOTICE HAS BEEN WITHDRAWN BY BGF, THE VOTING RIGHTS ATTACHING TO THE A ORDINARY SHARES SHALL BE INCREASED TO 51% IN EACH CASE, OF THE VOTING RIGHTS ATTACHING TO ALL THE SHARES IN THE CAPITAL OF THE COMPANY. (IV)SUBJECT TO SECTION 168, CA06, ON ANY RESOLUTION TO REMOVE IN INVESTOR DIRECTOR (WHO SHALL MEAN THE DIRECTOR OF THE COMPANY APPOINTED BY BGF) OR INDEPENDENT DIRECTOR (WHO SHALL MEAN THE NON-EXECUTIVE DIRECTOR APPOINTED BY BGF), UPON ELECTION IN WRITING TO THE COMPANY BY BGF, THE SHARES HELD BY BGF MAY, AT ITS OPTION IN WRITING TOGETHER CARRY AT LEAST ONE VOTE IN EXCESS OF 75% OF THE VOTES EXERCISABLE IN RESPECT OF THAT RESOLUTION AT THE GENERAL MEETING AT WHICH SUCH RESOLUTION IS TO BE PROPOSED OR IN RESPECT OF THE TOTAL

VOTING RIGHTS OF MEMBERS ELIGIBLE TO VOTE ON THAT RESOLUTION IF PROPOSED AS A WRITTEN RESOLUTION. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARES AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA, SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>7600000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>7600</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT

ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. (II) SUBJECT TO CLAUSE (III) AND (IV) BELOW, THE VOTING RIGHTS CONFERRED ON THE HOLDERS OF THE A ORDINARY SHARES PURSUANT TO CLAUSE (I) ABOVE SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO CLAUSE (I) ABOVE. (III) IF ANY ENHANCED VOTING EVENT (AS DEFINED IN THE ARTICLES) OCCURS THEN BGF INVESTMENTS LP (NUMBER LP 14928 ) ("BGF") MAY SERVE WRITTEN NOTICE ON THE COMPANY OF THE ENHANCED VOTING EVENT REQUIRING THAT BGF'S VOTING RIGHTS SHALL BE INCREASED FROM THE DATE SUCH NOTICE IS SERVED, AND UNTIL SUCH NOTICE HAS BEEN WITHDRAWN BY BGF, THE VOTING RIGHTS ATTACHING TO THE A ORDINARY SHARES SHALL BE INCREASED TO 51% IN EACH CASE, OF THE VOTING RIGHTS ATTACHING TO ALL THE SHARES IN THE CAPITAL OF THE COMPANY. (IV) SUBJECT TO SECTION 168, CA06, ON ANY RESOLUTION TO REMOVE IN INVESTOR DIRECTOR (WHO SHALL MEAN THE DIRECTOR OF THE COMPANY APPOINTED BY BGF) OR INDEPENDENT DIRECTOR (WHO SHALL MEAN THE NON-EXECUTIVE DIRECTOR APPOINTED BY BGF), UPON ELECTION IN WRITING TO THE COMPANY BY BGF, THE SHARES HELD BY BGF MAY, AT ITS OPTION IN WRITING TOGETHER CARRY AT LEAST ONE VOTE IN EXCESS OF 75% OF THE VOTES EXERCISABLE IN RESPECT OF THAT RESOLUTION AT THE GENERAL MEETING AT WHICH SUCH RESOLUTION IS TO BE PROPOSED OR IN RESPECT OF THE TOTAL VOTING RIGHTS OF MEMBERS ELIGIBLE TO VOTE ON THAT RESOLUTION IF PROPOSED AS A WRITTEN RESOLUTION. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE

LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARES AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA, SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

Class of Shares:	<b>C</b>	Number allotted	<b>44740153</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>44740.153</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN

THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARE AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA, SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>2000000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2000</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE

EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARE AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA, SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>5720000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5720</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

VOTING (I) SUBJECT TO CLAUSE (II) AND (III) BELOW, THE HOLDERS OF THE A ORDINARY SHARES, ORDINARY SHARES AND C ORDINARY SHARES (THE "EQUITY SHARES") SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH EQUITY SHARE HELD BY HIM. DIVIDEND THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE EQUITY SHARES IN RESPECT OF EACH FINANCIAL YEAR FROM AND INCLUDING THE FINANCIAL YEAR COMMENCING OR CURRENT ON 31 DECEMBER 2020, A CUMULATIVE PREFERENTIAL



NET CASH DIVIDEND (THE "LONG TERM DIVIDEND"). SUBJECT TO THE PRIOR WRITTEN CONSENT OF BGF, THE BALANCE OF ANY PROFITS RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. CAPITAL ON A RETURN OF CAPITAL OF THE COMPANY OR ON AN EXIT, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED IN THE FOLLOWING PRIORITY: (A) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD, FIRSTLY TO THE A ORDINARY SHAREHOLDERS (ALL AMOUNTS CREDITED AS PAID UP AND ANY AMOUNT FOR THE ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND) AND SECONDLY TO THE ORDINARY SHARE AND THE C ORDINARY SHARES (THE BALANCE OF ANY PROCEEDS, PRO RATA). THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (B) IF ALL PAYMENTS OF ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND HAVE BEEN PAID, IF THE PROCEEDS ARE EQUAL OR LESS THAN THE HURDLE THRESHOLD, THEN THE EQUITY SHAREHOLDERS SHALL RECEIVE ALL PROCEEDS PRO RATA. THE B ORDINARY SHARES SHALL NOT RECEIVE ANY PROCEEDS. (C) IF THE PROCEEDS ARE MORE THAN THE HURDLE THRESHOLD, FIRSTLY THE EQUITY SHAREHOLDERS SHALL RECEIVE PROCEEDS UP TO THE HURDLE THRESHOLD PRO RATA, SECONDLY, THE B SHAREHOLDERS SHALL RECEIVE A PERCENTAGE OF THE REMAINING PROCEEDS, SUBJECT TO A CAP OF 25% OF THOSE REMAINING PROCEEDS AND THIRDLY, THE EQUITY SHAREHOLDERS SHALL RECEIVE ANY BALANCE OF THE PROCEEDS, PRO RATA. REDEMPTION RIGHTS THESE SHARES ARE NON-REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>110284743</b>
		Total aggregate nominal value:	<b>110284.743</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.