

US Oil & Gas plc

**** AUCTION RESULT – 18 April 2017 ****

In the auction that closed at 2pm on 18th April 2017, 2,000 shares traded at 25 pence per share. The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
1	2,000	2,000	25.0	3,189	3,189	1
--	--	--	195.0	42,192	39,003	5
--	--	--	200.0	142,192	100,000	1
--	--	--	350.0	142,734	542	1
--	--	--	600.0	143,183	449	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788