

US Oil & Gas plc

**** AUCTION RESULT – 20 June 2017 ****

In the auction that closed at 2pm on 20th June 2017, 8,000 shares traded at 25 pence per share. The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	8,000	24.5	5,000	5,000	1
1	5,000	8,000	25.0	11,103	6,103	1
1	3,000	3,000	26.0	11,103	--	--

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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