

US Oil & Gas plc

**** AUCTION RESULT – 18 JULY 2017 ****

In the auction that closed at 2pm on 18th July 2017, 62,542 shares traded at 30 pence per share.

The final order book is shown below:

| BUY ORDERS | | | SELL ORDERS | | | |
|------------|---------------|--------------|-----------------|---------------|----------------|---------|
| Buyers | Shares Wanted | Total Wanted | Share Price (p) | Total Offered | Shares Offered | Sellers |
| 2 | 4,201 | 72,812 | 25.0 | 50,214 | 50,214 | 6 |
| 2 | 6,069 | 68,611 | 26.0 | 53,214 | 3,000 | 1 |
| 1 | 25,000 | 62,542 | 30.0 | 66,928 | 13,714 | 1 |
| 1 | 32,258 | 37,542 | 31.0 | 66,928 | -- | -- |
| 1 | 1,900 | 5,284 | 31.5 | 66,928 | -- | -- |
| 1 | 3,384 | 3,384 | 32.0 | 66,928 | -- | -- |
| -- | -- | -- | 125.0 | 70,537 | 3,609 | 1 |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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