

US Oil & Gas plc

**** AUCTION RESULT – 5 SEPTEMBER 2017 ****

In the auction that closed at 2pm on 5th September 2017, 7,489 shares traded at 34 pence per share.

The final order book is shown below:

| BUY ORDERS | | | SELL ORDERS | | | |
|------------|---------------|--------------|-----------------|---------------|----------------|---------|
| Buyers | Shares Wanted | Total Wanted | Share Price (p) | Total Offered | Shares Offered | Sellers |
| 1 | 7,489 | 7,489 | 34.00 | 7,489 | 7,489 | 1 |
| -- | -- | -- | 95.00 | 11,489 | 4,000 | 1 |

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788